



## Elica Corporation



Today N#1 Player Worldwide in Hoods

2014 Turnover 391.9 € M

> 3500 Employees





19 MIn Hoods + Motors



Cooking Net Sales: Own Brand 41% Client Brand 59 %



2' & 3' Player produce respectively 25% & 50% less than Elica



#### Unique world wide player





### 2014/2015 Elica sloughs off its skin



**NEW MARKETS** 

**NEW PRODUCTS** 

**RE-ORGANISATION** 

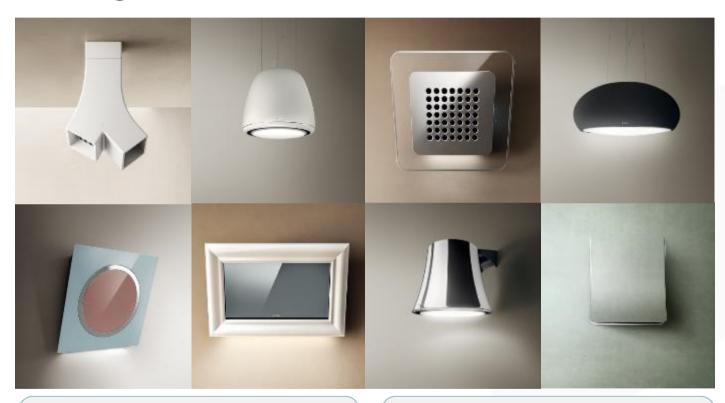


### New Sales Organizations to Capture the Market





### New Design



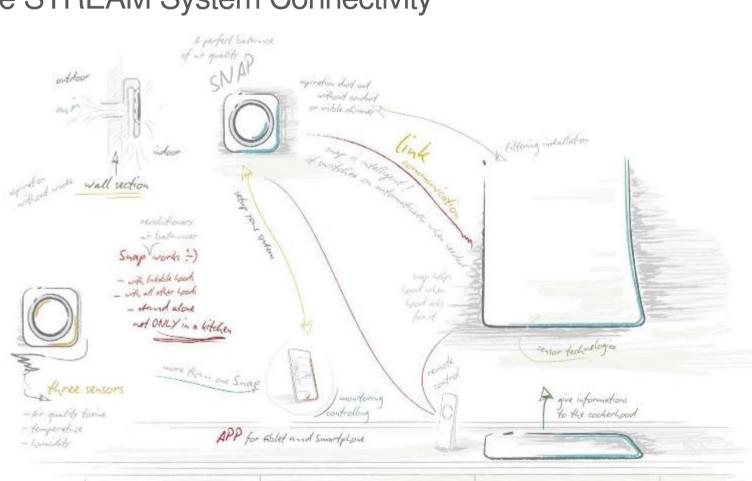
Products launched in Eurocucina are 63.3% of the Q4 growth\*

Marginality Level of Products launched +4 p.p.\*

<sup>\*</sup> Data refers to Q4 Net sales and Product margin of the market areas where the product have been launched



### The STREAM System Connectivity





### From Kitchen to Living Environment Care

#### Elica yesterday......



In the Kitchen



Elica Today.....



In the House and Office





#### **SNAP**







The first AIR ACTIVE BALANCER

3 sensors that act both independently and in combination between them

**Air Quality Sensor** 

**Humidity Sensor** 

**Temperature Sensor** 







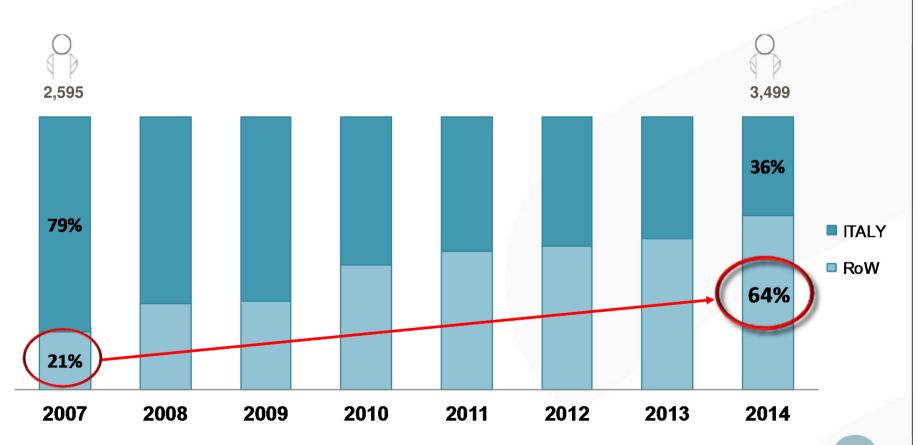


2,700 units sold in the first month



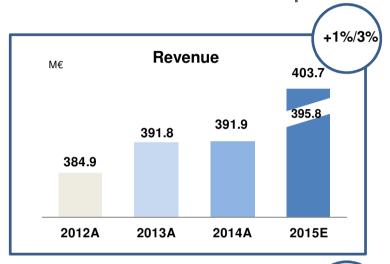
#### Becoming less Italian and more International Organisation

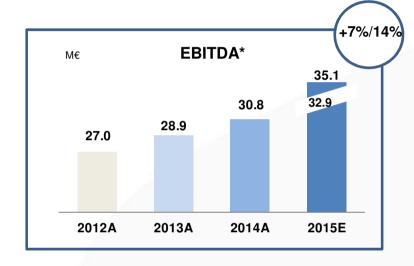
Elica Corporation Employees Evolution

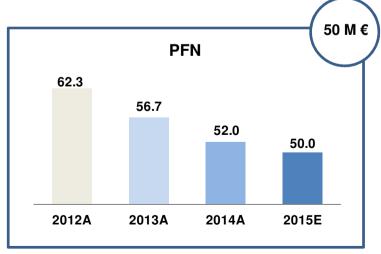


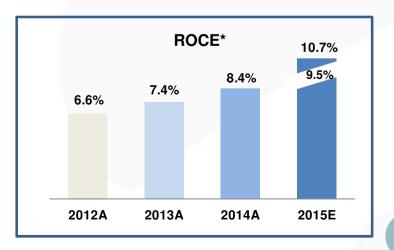


### Performance Development & Guidance 2015









<sup>\*</sup> Before Restructuring Costs



# Thank You